



## MORNING REPORT

Have Good Trading Day

FRIDAY



**Price is what you pay.  
Value is what you get.**

- Warren Buffet



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	34503.49	+70.42	+0.20
NIFTY	10651.20	+19.00	+0.18

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	38.07	+0.32
HDFCBANK	101.35	+0.33
ICICIBK	9.76	+0.51
INFY	17.27	+1.65
TATA MOTOR	34.29	+1.60
WIPRO	5.72	-1.55

### FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	-623.63
DII's Eq (Provisional)	+770.02
FIIs Index Future	-1186.34
FIIs Index Options	+1362.82
FIIs Stock Future	+152.74
FIIs Stock Options	-39.09

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	63.7364
EURO	76.1395
YEN 100	57.0300
GBP	86.0123

## TOP STORY

- **SBI** to raise Rs 20,000 crore through long term bonds for financing infrastructure and affordable housing.
- **Motilal Oswal** to transfer its lending business to Motilal Oswal Capital Markets.
- **MEP Infra** unit achieves first milestone for road project.
- **Indiabulls Real Estate** unit to acquire a commercial building in Gurugram having leasable area of 2.5 lac square feet.
- **Shree Cements** to acquire majority stake in Union Cement Co., UAE for \$305.24 million.
- **Dredging Corp.** secures Rs 88.5 crore contract for dredging of channels and basins at Cochin port.
- **Dish TV** is evaluating the impact of Videocon D2H insolvency proceedings
- **Texmaco Rail** incorporates subsidiary Texmaco Defence Systems Pvt. Ltd.
- **GEI Industrial Systems** says NCLT granted 90 day extension for insolvency process.
- **KDDL** closes one of its stores in New Delhi, tally down to 40 stores.

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	25574.73	+205.60	+0.81
NASDAQ	7211.78	+58.21	+0.81
NIKKEI	23680.00	-30.43	-0.13
HANG SENG	31278.00	+168.17	+0.56
SGX NIFTY	10699.00	+42.00	+0.40

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	63.63	-0.27
NATURAL GAS	3.113	-0.73
GOLD	1326.60	+0.30
SILVER	17.100	+0.76
COPPER	3.239	+0.34

### WORLD EVENTS

**USD** : CPI m/m  
: Core CPI m/m  
: Core Retail Sales m/m  
: Retail Sales m/m  
**EUR** : German Buba President Weidmann

### RESULT TODAY

- **3I INFOTECH, HT MEDIA, INFOSYS, KTK BANK**



## NIFTY CHART



## MARKET COMMENTARY

The Sensex advanced 70.42 points or 0.2% to settle at 34,503.49, its record closing high. The index advanced 125.81 points, or 0.37%, at the day's high of 34,558.88. The index lost 32.46 points, or 0.09%, at the day's low of 34,400.61.

The Nifty rose 19 points or 0.18% to settle at 10,651.20, its record closing high. The index advanced 32.40 points, or 0.3%, at the day's high of 10,664.60, a record high. The index lost 19.85 points, or 0.18%, at the day's low of 10,612.35.

Among secondary indices, the S&P BSE Mid-Cap index rose 0.27%. The S&P BSE Small-Cap index advanced 0.41%. Both these indices outperformed the Sensex.

The breadth, indicating the overall health of the market, was positive. On the BSE, 1,607 shares rose and 1,329 shares declined. A total of 132 shares were unchanged.

Nifty likely to trade in the range of 10500-10800.

### MARKET LEVELS

	PIVOT	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10626	10598	10564	10535	10500	10660	10689	10723	10800
USDINR	63.722	63.616	63.542	63.436	63.400	63.796	63.902	63.976	64.010





### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
GUJNREDVR	GKCL STOCK BROKING PVT LTD	S	490,807	1.24
MENONBE	ASTUTE INVESTMENTS	S	613,000	110.04
RATNABHUMI	AFFLUENCE GEMS PRIVATELIMITED	S	100,000	38.03
STAMPEDE	PADAM RAJ AGARWAL	S	2,000,000	16.07
UTTAMVALUE	SHREE GLOBAL TRADEFIN LIMITED	S	49,789,000	.36

### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
APLAPOLLO	EMBLEM FII	SELL	250000	2198.19
CUPID	MANGAL KESHAV CAPITAL LTD	BUY	57005	396.04
EUROCERA	ASPIRE EMERGING FUND	SELL	219983	8.11
HIGHGROUND	BHATT MAYANK S	SELL	1250000	15.6
MENONBE	ASTUTE INVESTMENTS	SELL	767295	110.17

### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** Fortis Healthcare, GMR Infrastructure, HDIL, Jet Airways, Jindal Steel, JP Associates, Reliance Communication, Reliance Capital, Reliance Power, Wockhardt
- **New in ban:** Jindal Steel
- **Out of ban:** IFCL, Jain Irrigation

### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
APOLLO MICRO SYSTEM LTD	EQ	10 JAN	12 JAN	<a href="#">SUBSCRIBE</a>



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1802	1792	1782	1809	1819	1835
ADANI PORTS	426	421	416	426	430	435
AMBUJACEM	272	269	266	274	277	282
ASIANPAINT	1189	1176	1163	1183	1196	1203
AUROPHARMA	675	668	662	675	681	688
AXISBANK	559	554	549	558	563	568
BAJAJ-AUTO	3193	3176	3158	3198	3216	3238
BANKBARODA	163	162	161	163	164	165
BHARTIARTL	515	506	498	512	520	525
BHEL	104	103	102	103	104	105
BOSCH LTD	19955	19752	19548	19936	20139	20324
BPCL	492	489	486	492	495	498
CIPLA	612	608	604	613	618	623
COALINDIA	308	304	300	307	311	314
DRREDDY	2425	2412	2398	2431	2445	2464
EICHERMOT	28445	28002	27559	28263	28706	28968
GAIL	496	493	491	496	498	500
HCLTECH	917	910	902	917	925	932
HDFC	1741	1729	1716	1737	1749	1758
HDFCBANK	1873	1861	1849	1868	1880	1888
HEROMOTOCO	3706	3690	3673	3716	3733	3759
HINDALCO	268	266	264	269	270	273
HINDUNILVR	1379	1363	1347	1373	1389	1399
ICICIBANK	310	308	306	310	312	314
IDEA	107	106	105	107	109	110
INDUSINDBK	1700	1673	1645	1712	1740	1779
INFRA TEL	368	364	360	368	372	376
INFY	1076	1060	1043	1071	1088	1100
ITC	270	268	267	270	271	273
KOTAKBANK	1018	1005	993	1013	1025	1033
LT	1324	1315	1307	1321	1329	1335
LUPIN	929	925	921	930	934	939
M&M	767	758	750	764	772	777
MARUTI	9340	9301	9261	9365	9405	9469
NTPC	174	173	172	174	175	176
ONGC	198	197	196	198	199	201
POWERGRID	198	197	195	198	200	201
RELIANCE	938	934	931	938	942	946
SBIN	302	300	299	302	303	305
SUNPHARMA	588	579	571	589	597	607
TATAMOTORS	435	433	430	435	437	440
TATAMTRDVR	254	253	252	255	256	257
TATAPOWER	100	98	97	99	101	102
TATASTEEL	771	767	763	772	776	782
TCS	2791	2775	2759	2798	2814	2838
TECHM	552	544	537	550	557	563
ULTRACEMCO	4406	4380	4354	4408	4434	4461
VEDL	334	331	329	334	336	339
WIPRO	321	318	315	322	325	329
YESBANK	343	338	332	341	347	350
ZEEL	580	577	574	580	583	586



## NSE CIRCULARS

**NSE Download Ref No. : : NSE/CML/36735:** Listing of units issued by Sundaram Asset Management Company Limited (SUNDARAM FIXED TERM PLAN IC) w.e.f. Jan 12, 2018

**NSE Download Ref No. : : NSE/CML/36730:** Suspension of trading in units -on account of redemption -ICICI Prudential Asset Management Company Limited, Reliance Nippon Life Asset Management Limited w.e.f. suspension date

**NSE Download Ref No. : : NSE/INVG/36732:** SEBI order In the matter of Shri Amit Baburao Ahire with immediate effect

**NSE Download Ref No. : : NSE/CML/36734:** Listing of further issues of 3i Infotech Limited ,Control Print Limited and Vaibhav Global Limited w.e.f. Jan 12, 2018

**NSE Download Ref No. : NSE/CML/36723:** Listing of new issues of jhandewala sme bse ipo w.e.f. Jan 12, 2018

**NSE Download Ref No. : : NSE/SURV/36650:** Trade for Trade - Orient Paper & Industries Limited (ORIENTPPR) w.e.f. Jan 20, 2018





## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1294/\$1267 & Resistance = \$1348/\$1384.**
- **Crude oil range (WTI)->\$57 to \$67.**
- **U.S. Stocks Rise, Dollar Slips with Bonds Steady: Markets Wrap:** - U.S. stocks rebounded from the first retreat of the year, as energy shares surged with the price of crude at a three-year high. Treasuries held steady and the dollar fell versus the euro after wholesale-price data cooled inflation expectations.
- **Forex - Dollar Retreats as Euro Rebounds, U.S. Data Weighs:** - The dollar gave up gains against a currency basket on Thursday as the euro jumped higher on hawkish European Central Bank minutes and as disappointing U.S. economic data weighed. The U.S. Department of Labor reported on Thursday that initial jobless claims increased to 261,000 last weeks, compared to expectations for a drop to 246,000. A separate report showed that the producer price index fell 0.1% last month, confounding expectations for a 0.2% rise. The euro strengthened after the minutes of the European Central Bank's December meeting said officials could consider a gradual shift in policy guidance from early 2018.
- **Crude Oil Prices Remain at 3-Year Peak on Sustained Optimism:** - Crude oil prices remained at three-year highs on Thursday, as optimism dominated following news this week of another decline in U.S. crude stockpiles.
- **Gold Prices Bounce Back as U.S. Dollar Broadly Weakens:** - Gold prices bounced back on Thursday, erasing earlier losses as the greenback broadly weakened after the release of downbeat U.S. data dampened optimism over the strength of the economy. Gold is sensitive to moves in the dollar.

## TRENDS & OUTLOOK – DATE: 12-JAN- 2018

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	28900	29130	29345	29610	29887
SILVER (Mar)	36600	37700	38930	40455	41560

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	445	451	457	462	468
ZINC (Jan)	209.50	212.20	215.75	219.40	223.45
LEAD (Jan)	156.45	159.55	162.65	166.50	169.45
NICKEL (Jan)	772	786	810	831	848

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Jan)	3838	3960	4075	4230	4345
NATURAL GAS (Jan)	180	184	192	201	207

### DATA TALKS : TODAY'S ECONOMIC DATA :

Federal Budget Balance, FOMC Member Dudley Speaks, CPI m/m, Core CPI m/m, Core Retail Sales m/m, Retail Sales m/m, Business Inventories m/m, IBD/TIPP Economic Optimism, German Buba President Weidmann Speaks.





LET THE  
WOMAN  
POWER RISE

**WOMEN  
DESK**

All the Ladies in the house are  
cordially invited to come  
& explore their trading talents.

**TOLL FREE: 18001030059**



# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



**Indira Securities Pvt. Ltd**

Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**

Member: MCX, NCDEX

**Registered Office**

Indira House, 3rd Floor, 5 Topiwala Lane,  
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

**Corporate Office**

204 Amardarshan Building 3<sup>rd</sup> floor, Saket Nagar, Indore - 452018 (M.P.)

**Customer Care**

Tel: +91-731-4797170/ 71/ 72/ 73/ 74 M. +91 93031 72345

Email: [customercare@indiratrade.com](mailto:customercare@indiratrade.com) [www.indiratrade.com](http://www.indiratrade.com)

**INSTITUTIONAL DEALING UNIT**

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 2230080678; Email: [ie@indiratrade.com](mailto:ie@indiratrade.com)

**Disclaimer**

This report is for private circulation within the Indira Group. This report is strictly confidential and for information of the selected recipient only and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form. This report should not be construed as an offer or solicitation to buy or sell any securities or any interest in securities. It does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or any such factor. The information, opinions estimates and forecasts contained here have been obtained from, or are based upon, sources we believe to be reliable, but no representation of warranty, express or implied, is made by us to their accuracy or completeness. Opinions expressed are our current opinions as of the date appearing on this material only and are subject to change without notice.